



**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON
DECEMBER 9, 2020**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders (“Shareholders”) of Tri Origin Exploration Ltd. (the “Corporation”) will be held on Wednesday, December 9, 2020 at 11:00am (Toronto time) for the following purposes:

1. receiving the Corporation’s audited financial statements for the financial year ended June 30, 2020 and the auditors’ report thereon;
2. appointing the auditors for the ensuing year and authorizing the directors to fix their remuneration;
3. electing directors for the ensuing year; and
4. transacting such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the management information circular of the Corporation dated October 28, 2020 (the “**Information Circular**”).

This year in response to federal and provincial government restrictions due to the COVID-19 pandemic and to mitigate risks to the health and safety of our Shareholders, employees and other stakeholders, the Corporation will not be permitting in person voting at the Meeting, and **Shareholders must vote by proxy in advance of the Meeting in order to have their votes counted**. The Meeting will be deemed to be held at Unit 18, 125 Don Hillock Drive, Aurora, Ontario, Canada: however, **the Meeting will be held in virtual only format, which will be conducted via telephone conference. You will not be able to attend the Meeting in person.**

Registered Shareholders and validly appointed proxyholders may attend the Meeting by calling **1 (833) 339-0867** (toll-free in Canada and the United States) and when prompted entering the following teleconference ID number: **9873619**. Registered Shareholders who attend the virtual meeting will have an equal opportunity to participate at the Meeting regardless of their geographic location.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is October 23, 2020 (the “**Record Date**”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

If you are a registered shareholder of the Company please complete, date and execute the accompanying form of proxy and deposit it with **Capital Transfer Agency ULC., 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2**, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting. The Chair of the Meeting has the discretion to accept proxies received less than 48 hours prior to the Meeting.

If you are a non-registered shareholder of the Company and received these materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan, or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of common shares of the Company (the "Non-Registered Holders") and for registered shareholders. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 - Communication with Beneficial Owners of Securities of a Reporting Issuer. Under the notice-and-access system, registered shareholders will receive a form of proxy and the Non-Registered Holders will receive a voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the notice of Meeting, the management information circular, and related management's discussion and analysis and other meeting materials, if applicable (collectively the "Meeting Materials"), shareholders receive a notification with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing the Meeting Materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting. The Company will not be adopting stratification procedures in relation to the use of notice-and access provisions.

Websites Where Meeting Materials Are Posted:

Meeting Materials can be viewed online on the Company's website www.triorigin.com or under the Company's profile at www.sedar.com or at <http://capitaltransferagency.ca>. The Meeting Materials will remain posted on the website of Capital Transfer Agency at least until the date that is one year after the date the Meeting Materials were posted.

How to Obtain Paper Copies of the Meeting Materials

Shareholders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Company's website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning notice-and-access, please call the Company's transfer agent and registrar, Capital Transfer Agency ULC., toll-free at 1-844-499-4482. Requests should be received by 10:00 a.m. (Eastern time) on November 25, 2020 in order to receive the Meeting Materials in advance of the Meeting.

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual meeting. Additional information about the Company and its financial statements are also available on the Company's profile at www.sedar.com.

DATED at Aurora, Ontario, this 28th day of October, 2020.

TRI ORIGIN EXPLORATION LTD.

Robert I. Valliant
President, Secretary and Director